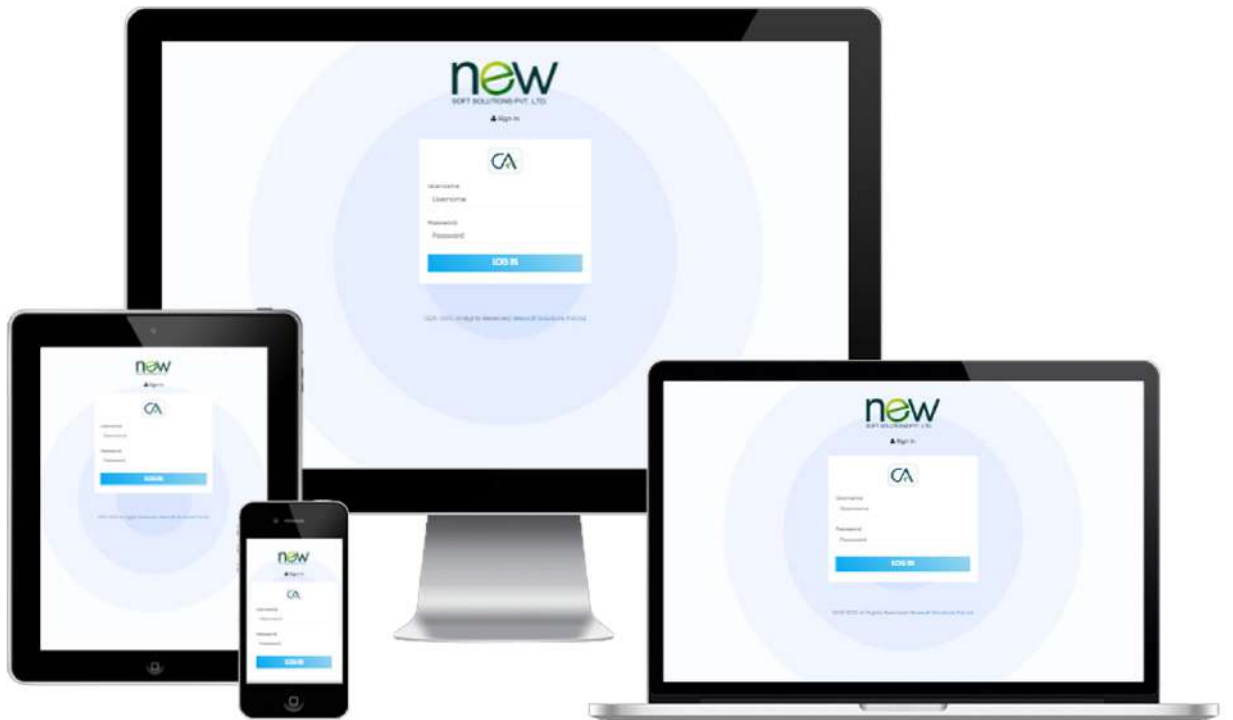




Real Office 360^o



#startupindia



 realoffice360.in



Office Address:

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Sales :- 967 376 8213

Support :- 898 383 4813



Real Office 360

Real eOffice is the online portal to track the compliance of clients and their tasks. It provides the facility to quickly generate and assign tasks through various ways like Client Compliance, Task Frequencies like Monthly, Quarterly, Half Year, Annual, and Manual. So that each and every tasks are tracked easily. Once all tasks are assigned each and every staff get the list of task assigned to them in their login. And it reminds them to complete the tasks on time. Owner will take the exact status of each and every tasks, invoices, digital signatures, court cases in one place at their fingertip.

It comes with a lots of features to maintain work processes and assist in managing work, employees, clients, invoicing, payment, communication, documents, meetings, follow-ups, due dates, and other procedures under a single dashboard that is supplied on a web platform and a mobile app. Also providing Easier with Compliance Reminder SMS with Required Documents & Due Dates. Every chartered accountants can use this software to make their daily office operations smart, efficient, and modern. This software handles all of routine work of CA.



Task Generation, Assignment and Tracking

You can get incredibly powerful and time-saving capabilities from CA office automation. In task generation you can assign tasks, edit the tasks, and check the status of your tasks with an urgent or standard priority while creating tasks. We also offer task lists, pending task lists, and task-wise reports. Each and every staff in the office will get their login to update the task status.



Client Database And Compliance Reminder

The software helps to keep track of client's compliance database, it provides the facility to remind clients about the prerequisites to complete the compliance filing like Tally Backup for GST Filing, Bank Statement For Income Task Return etc. at each month through SMS.



Leads And Sales Management

Lead Management helps to manage leads and keep track of journey of Lead to Opportunity. Here, we present new inquiries, follow-up of inquiry, inquiry reports, and follow-up reports. The same services are offered in sales, including invoicing and payment collection entries,



Court Case Management

In Case Management we provided detailed court case information you can register a new case of client, update hearings and track the case information. Additionally, for easy understanding, we provide case status in calendar style. Additionally, you review the reports for ongoing cases, decisions, scheduled cases, and unscheduled cases.



2 Factor Authentication & Data Safety

We offer OTP based Two Factor Authentication to Login to Admin Account. System also Prevent other accounts to login into portal by Allowed IP Addressed only to prevent data leakage or avoid misuse of data outside the office premises.

CA Office Automation



Single Platform to Collaborate Office Staff to Manage Their Daily Tasks



Easy to assign task and track task status



Quickly generate client statement and exceptional report



Real Time Dashboard



Send Notifications and Reminders regarding tasks to staff and Daily Work Summary to Owner Automatically



Multi Device Access from Anywhere and Anytime



Maintain Information Regarding Digital Signature of Clients, Payment Claims And Collection



Monthly Compliance Reminders with Documents Required are Sent to Client through SMS



It Is IP Restricted and Enhanced With 2-Factor Authentication



Integrated With Google Calendar.

CA Office Automation Modules

- ✓ Client Compliance Management
- ✓ Task Allocation & Tracking
- ✓ Lead Management
- ✓ Invoicing & Payment Collection
- ✓ Digital Signature Tracker
- ✓ Whitelisting IP Address
- ✓ User Access Control
- ✓ Compliance Reminder
- ✓ Reports & Analysis

WHO WE ARE ?

NewSoft Solutions Pvt.Ltd.is a coming together of stalwarts and experts, with rich experience of over 10 years from the IT industry. The deep domain expertise, coupled with a vibrant energy and a mind-set to think out-of-the-box have resulted in an amalgamation of like-minded enthusiasts and technocrats that make up our team.

For More Details Please Visit: www.realoffice360.in

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Real Manager | CA Automation | Hospital Management |
Transport Management | Agrikhata Management | Salary Management |
School & College Management | Kirana Wholesale & Retail App

Our Services

Website Development | Mobile App Development | Software Development
Social Media Branding | Digital Marketing

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